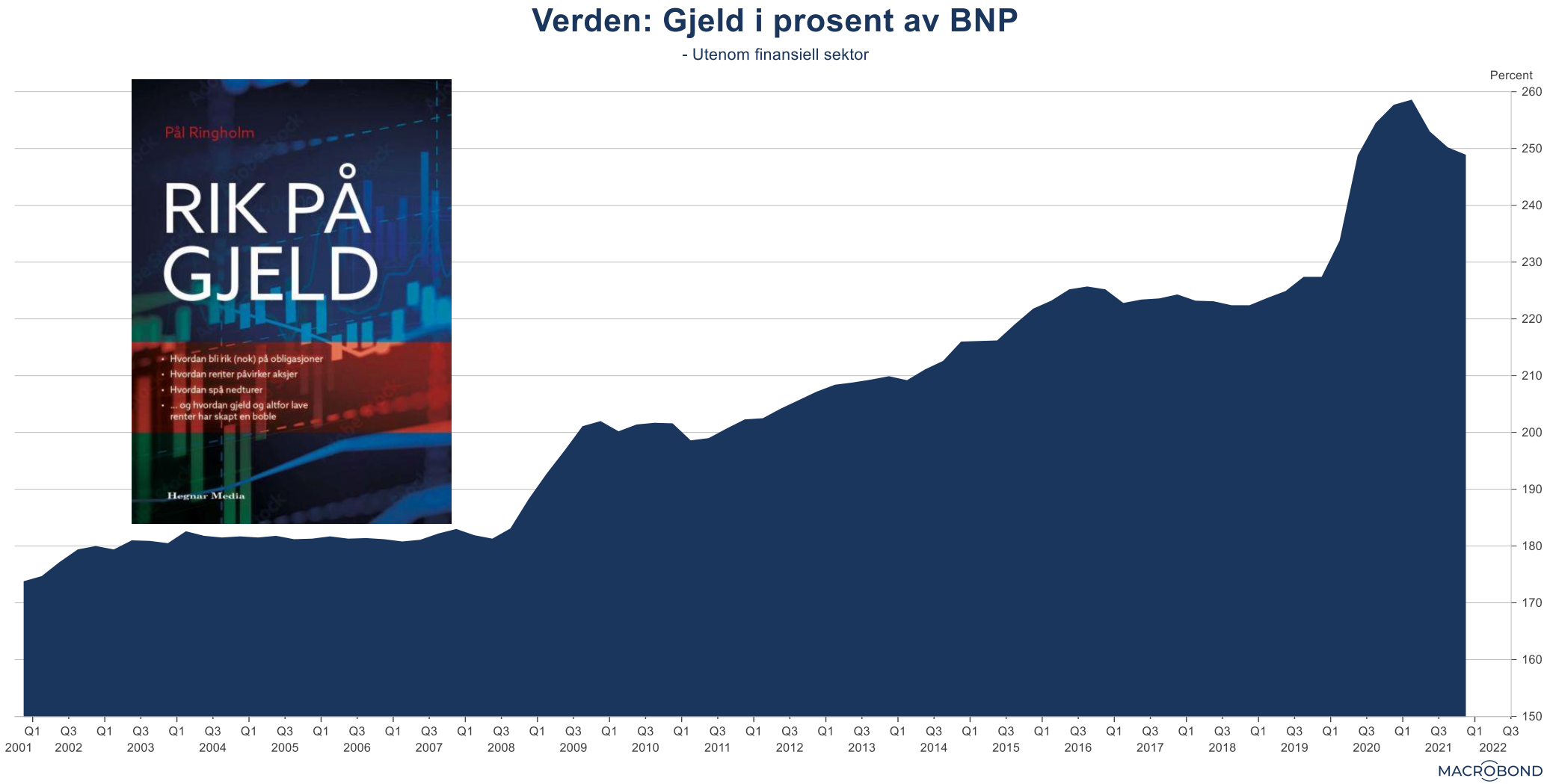
Podcast og video

Pål Ringholm
De lange linjene i rente- og aksjemarkedet

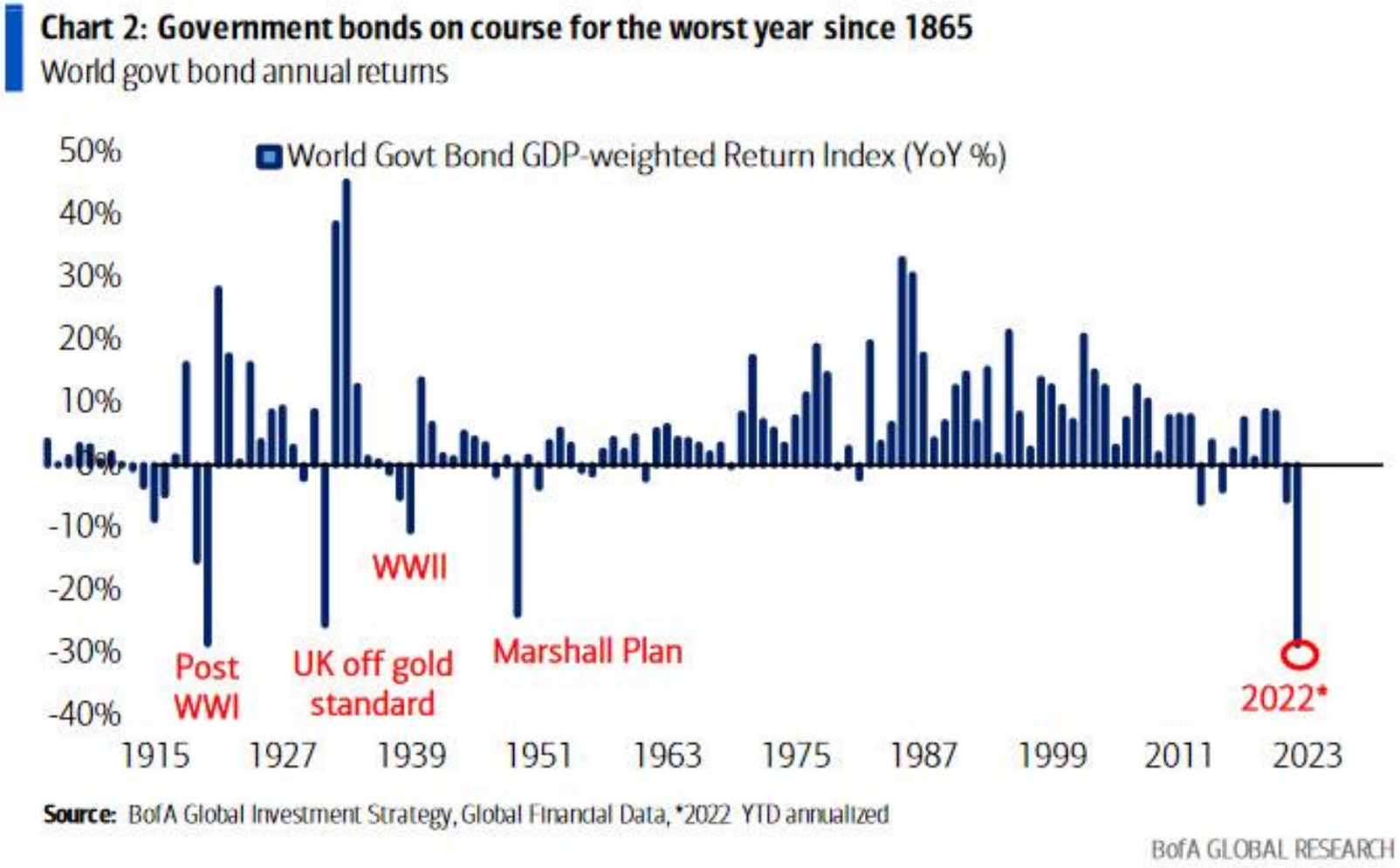
August 2022
Pål Ringholm, investeringsdirektør i Pensjonskassen for helseforetakene i hovedstadsområdet (PKH).
Spareøkonom Bjørn Erik Sættem

Nordnet

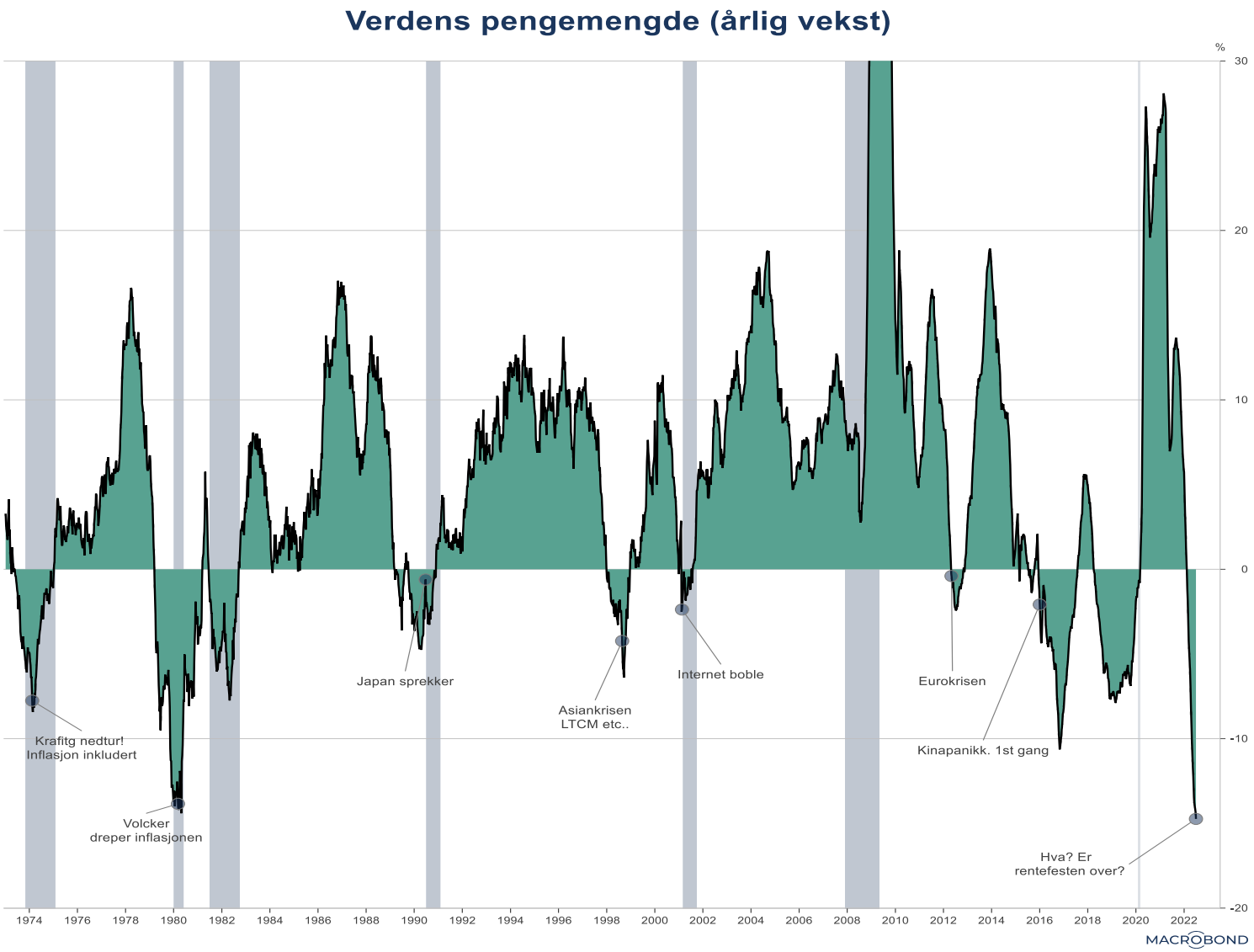
Det verden ikke får nok av



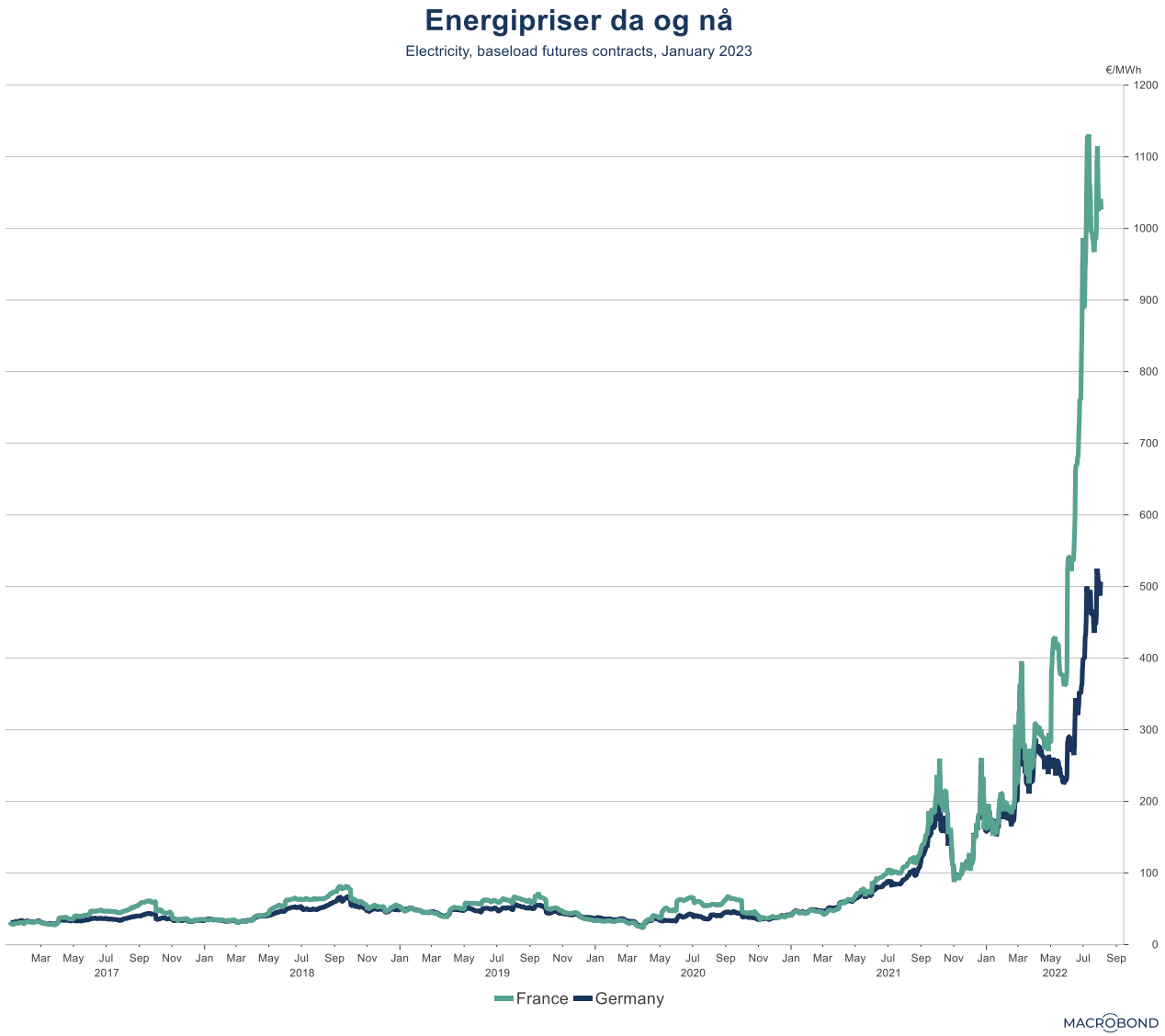
… og skal vi egentlig bry oss om dette rentemarkedet? (hint: Ja!)



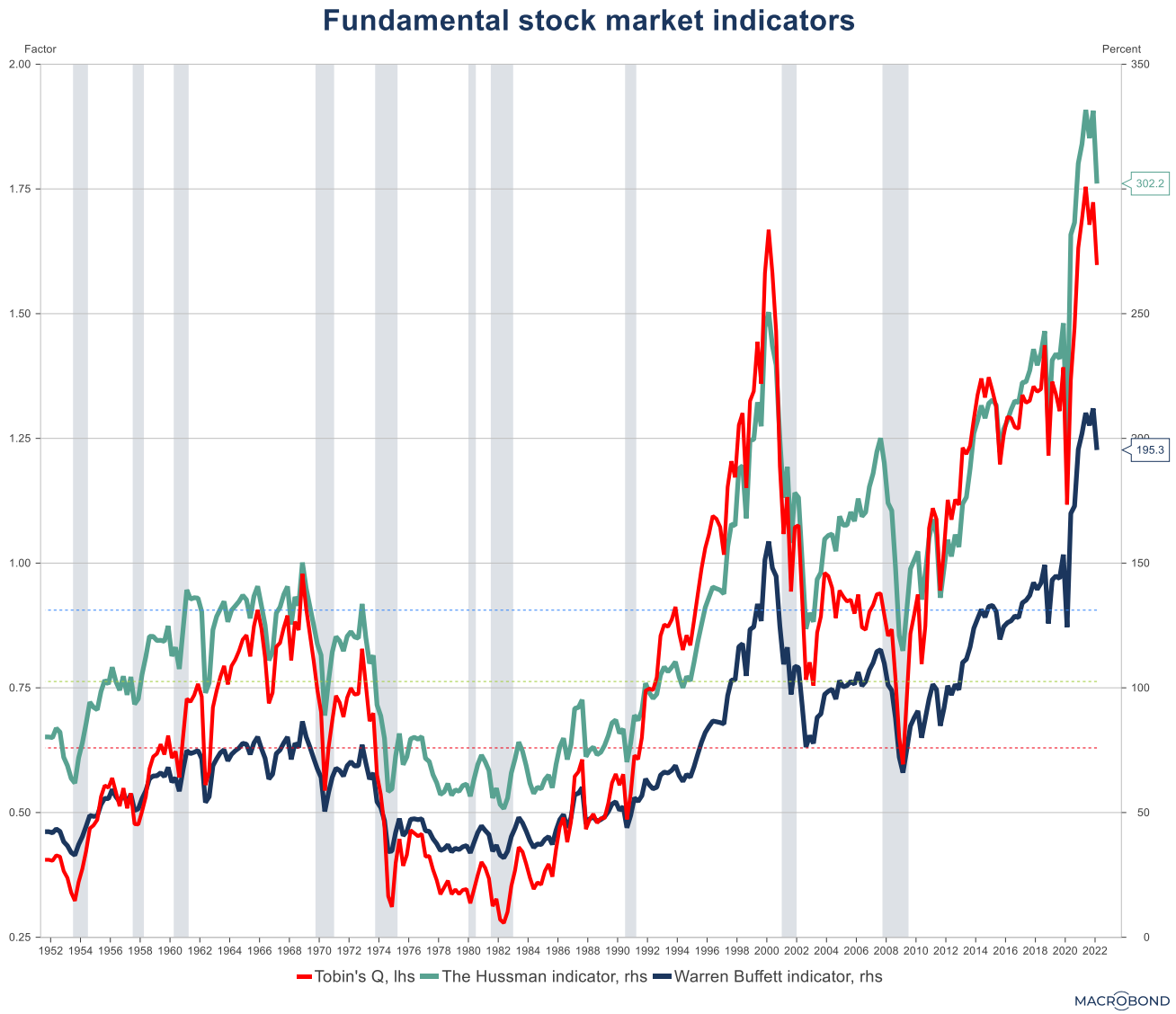
Noe å tenke over



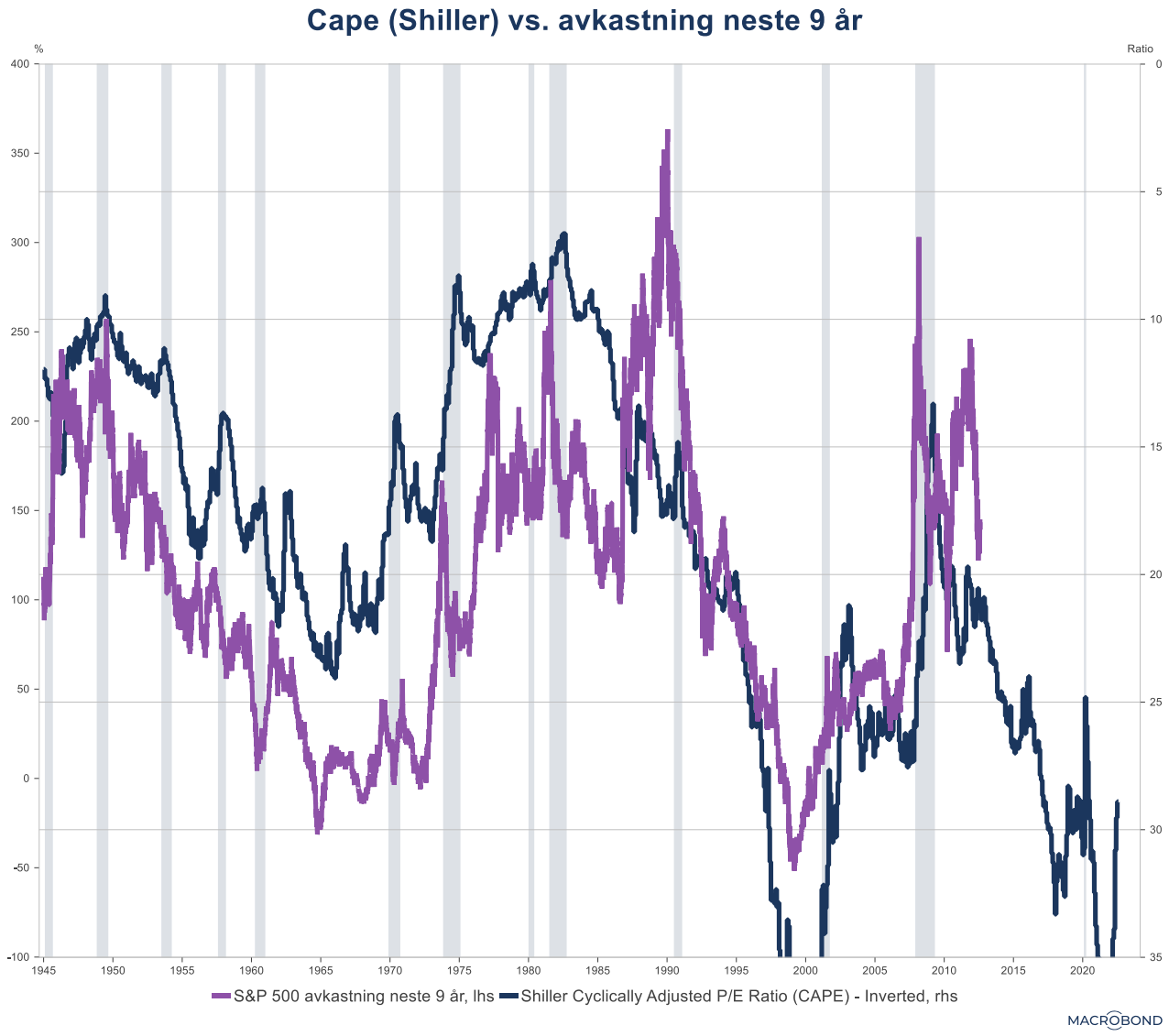
Hva skjer med en økonomi når energiprisene øker 10-20x?



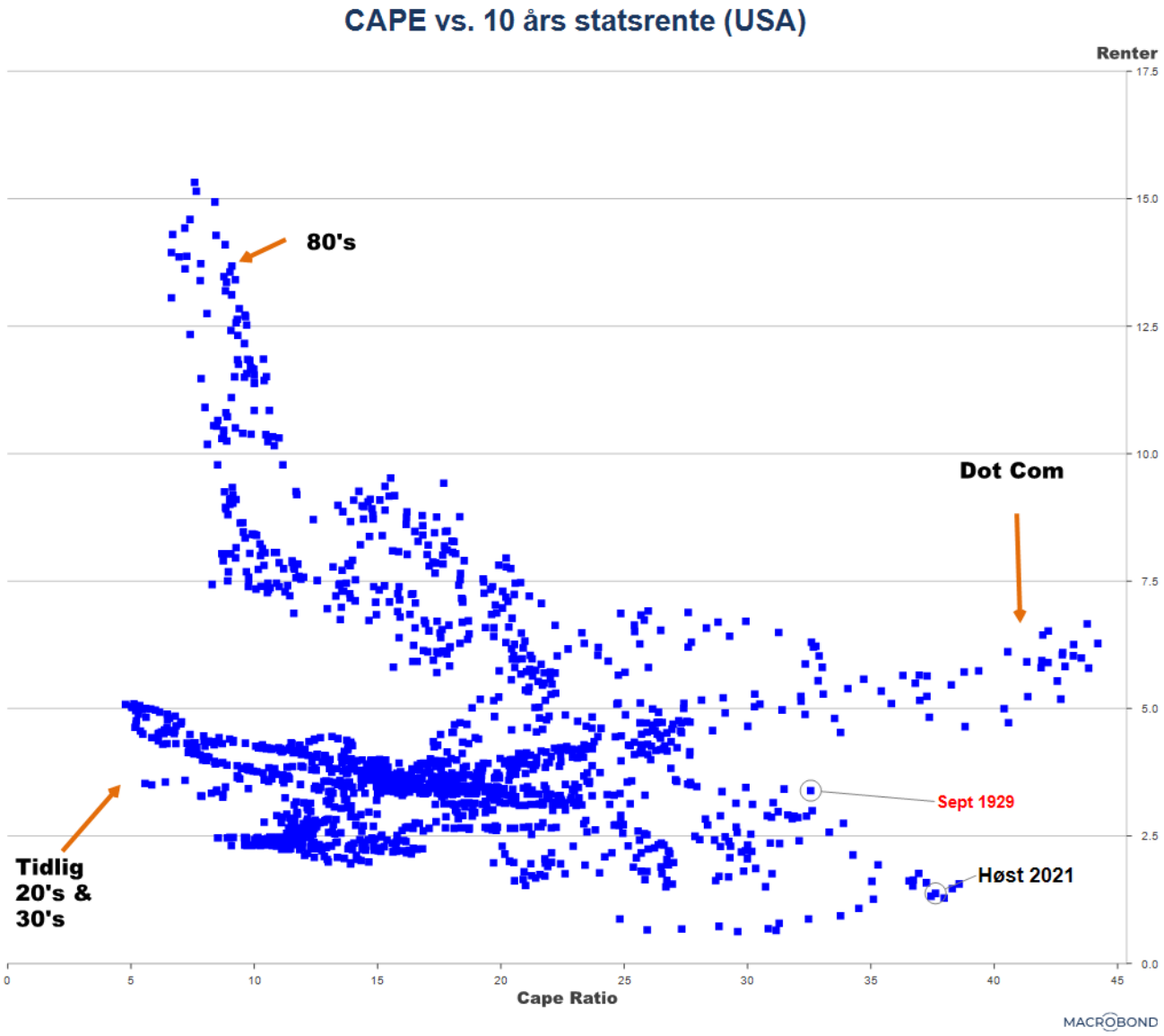
Nei, verdens største aksjemarked er nok ikke billig enda



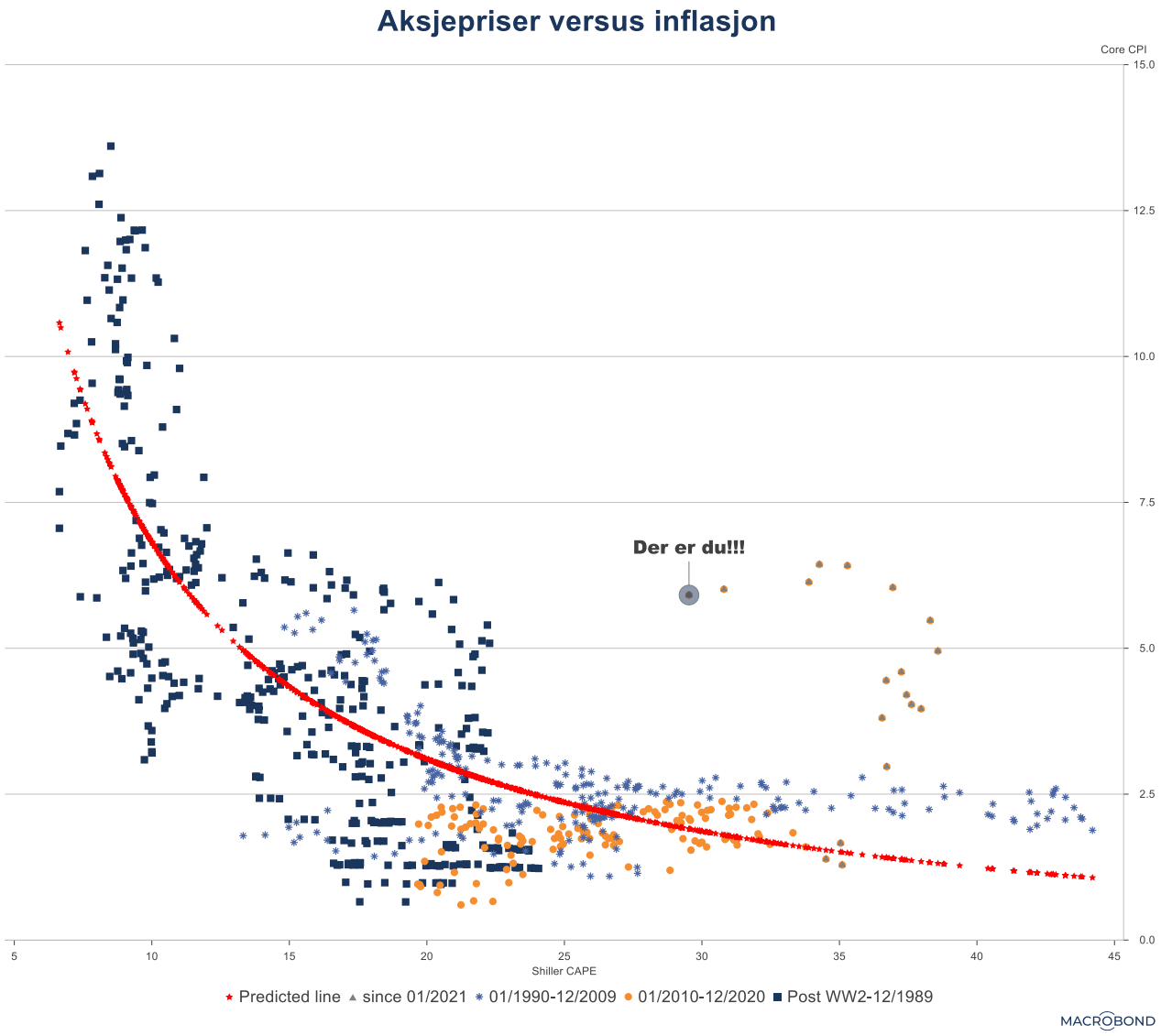
… og på lang sikt betyr det noe



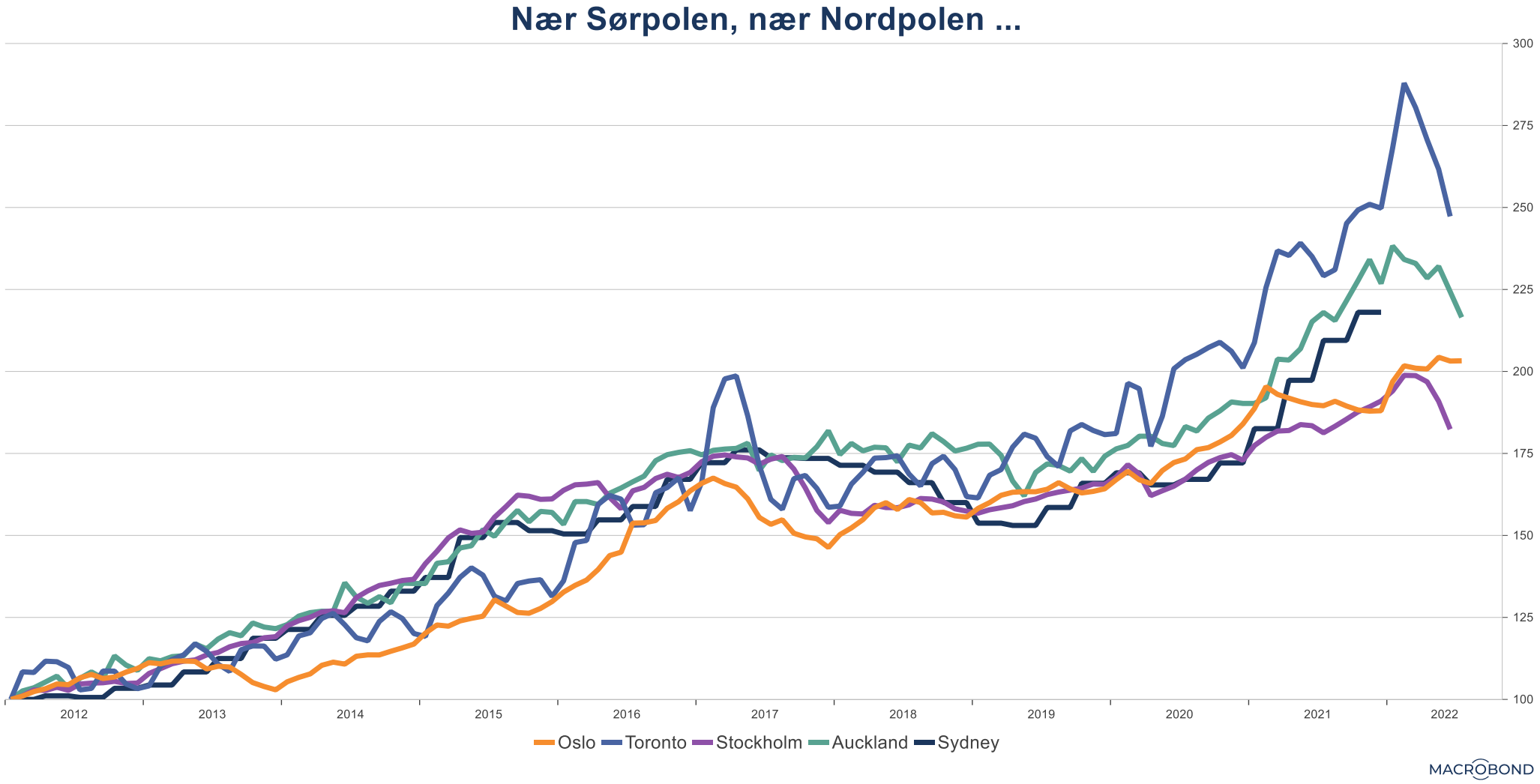
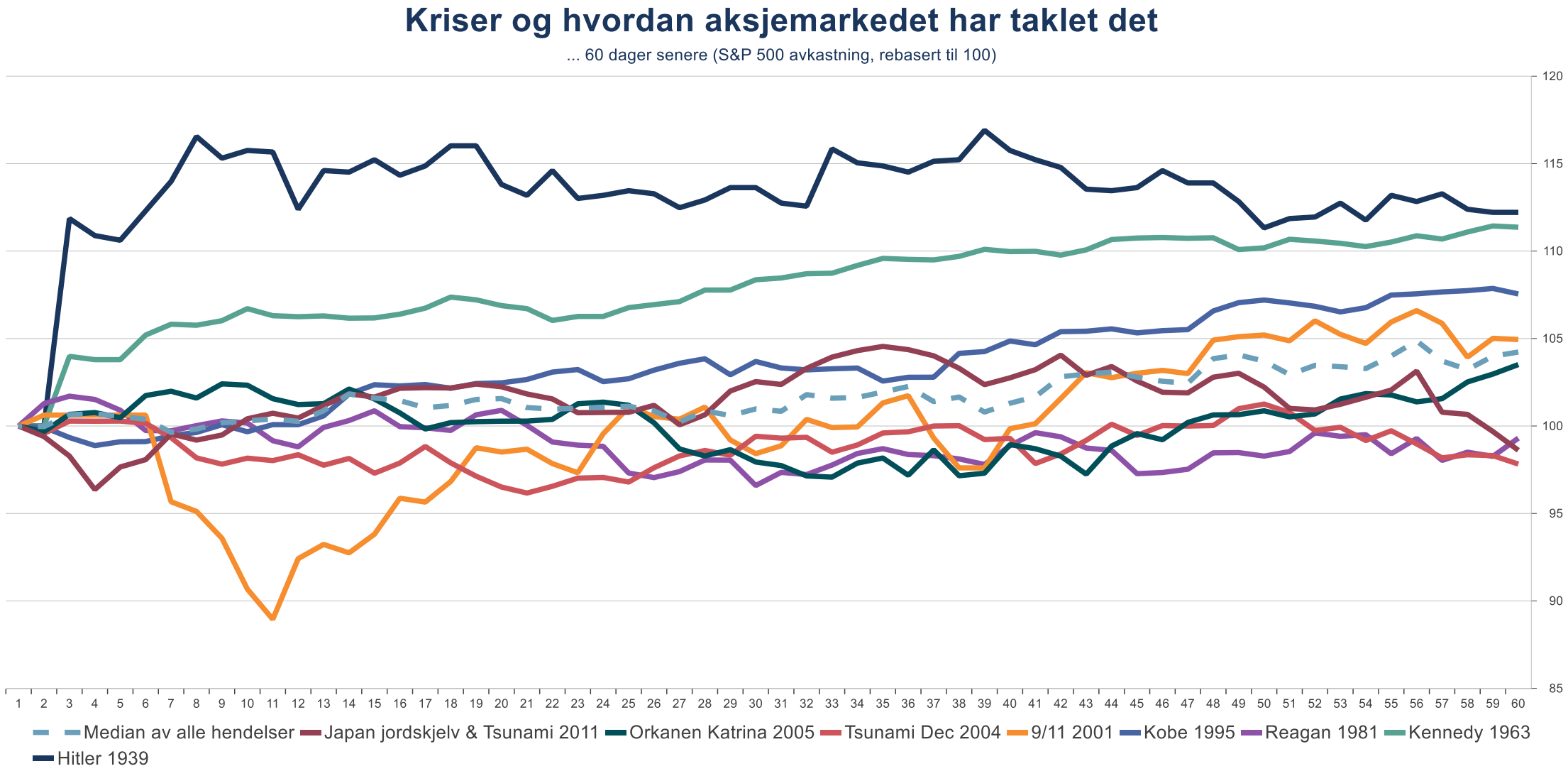
Er lave renter bra for aksjer?



Skal aksjemarkedet bry seg inflasjon også nå??



Det som ALDRI kan falle … (les: boligpriser)



De fleste kriser går over